

***Refinance/Equity Loan
APPLICATION:***

**Rocky Hill Tenants Corp.
215-37 48th Avenue
Bayside, N.Y. 11364**

Contact Information:

**Ms. Susan Rubin
Transfer Agent
Kaled Management Corp.
7001 Brush Hollow Road
Westbury, NY 11590**

(516) 876-4800x313

Bldg. # 460



CORPORATE OFFICE
7001 BRUSH HOLLOW ROAD
SUITE 200
WESTBURY, NY 11590
TEL: (516) 876-4800
FAX: (516) 876-6812
WWW.KALED.COM

ASSET MANAGEMENT
757 THIRD AVENUE
SUITE 2028
NEW YORK, NY 10017
TEL: (212) 376-5508
EMAIL: INFO@KALED.COM

IMPORTANT INFORMATION REGARDING YOUR SOCIAL SECURITY NUMBER

PROTECTING YOUR PRIVACY

In order to protect your privacy please remove/blackout your social security number from each financial institution document inserted into the application.

- **Financial condition (net worth)**
- **Tax returns**
- **Personal loans**
- **Bank statements**
 - **IRA**
 - **CD'S**
 - **Savings**

The Credit Agency Authorization Form AND Criminal Background Check Forms in the application are the only form that requires your Social Security number. These two forms containing your Social Security number will be shredded in our office as soon as we submit the information to the Agency used to obtain your reports.

If you have any questions please contact the Management Office.

**ALL SOCIAL SECURITY NUMBERS SHOULD BE REMOVED/BLOCKED
OUT FROM TAX RETURNS AND ANY OTHER DOCUMENTS.**

REFINANCE/HOME EQUITY REQUIREMENTS FOR BOARD APPROVAL

The following must be submitted to the Board of Directors for their review in order to expedite your request to refinance the above referenced apartment. One (1) Original and Five (5) copies of the completed package must be submitted to the management office.

SPECIAL REQUIREMENTS FOR YOUR BUILDING:

Your building allows 80% financing of the appraised value.

1. Copy of bank loan application.
2. Financial Statement with verification of assets (enclosed).
3. Commitment letter from bank and three (3) original recognition agreements (Aztech form only). Bank will provide.
4. A copy of the current loan statement, reflecting the amount owed.
5. If refinancing for more than original loan a recent appraisal of the apartment must be submitted.
6. Bank check or certified check in the amount of **\$200.00** for recognition agreements payable to Kaled Management Corp.

Note: Please submit one (1) original and five (5) copies to Kaled Management Corp. 7001 Brush Hollow Road Westbury, NY 11590 Att: Susan Rubin Transfer Agent. All sets must be collated and identical or they be returned.
Only completed packages will be sent to the Board of Directors for review. If a document is not included, please provide a written explanation in its place.

REFINANCE/HOME EQUITY APPLICATION

Application is herewith submitted for the refinance of _____ shares of common stock of Rocky Hill Tenants Corp. and for the right of residency in apartment # _____.

Owners Name(s): _____

Telephone Numbers - Home: (____) _____ **Work:** (____) _____

Employer's Name: _____

Address: _____

Occupation: _____

Length of Employment: _____

Present Amount Mortgage: _____

Length of Residency: _____

I declare that I have examined this application and to the best of my knowledge, it is true, correct and complete.

Signature of Owner: _____

Date: _____

Signature of Owner: _____

Date: _____

FINANCIAL STATEMENT

Name (s) _____

Address _____

The following is submitted as being a true and accurate statement of the financial condition of the undersigned on the _____ day of _____ 20_____.

| ASSETS | | | LIABILITIES | | |
|--|-----------|--------------|--|-----------|--------------|
| | Applicant | Co-Applicant | | Applicant | Co-Applicant |
| Cash in banks | | | Notes Payable: | | |
| Money markets Funds | | | To Banks | | |
| Contract Deposit | | | To Relative | | |
| Investments: Bonds & Stocks -see schedule | | | To Others | | |
| Investment in Own Business | | | Installment Accounts Payable: | | |
| Accounts and Notes Receivable | | | Automobile | | |
| Real Estate Owned - see schedule | | | Other | | |
| Year Make | | | Other Accounts Payable | | |
| Automobiles: | | | Mortgages Payable on Real Estate - see schedule | | |
| Personal Property & Furniture | | | Unpaid Real Estate Taxes | | |
| Life Insurance | | | Unpaid Income Taxes | | |
| Cash Surrender Value | | | Chattel Mortgages | | |
| Retirement Funds/IRA | | | Loans on Life Insurance Policies | | |
| 401K | | | (Include Premium Advances) | | |
| KEOGH | | | Outstanding Credit Card Loans | | |
| Profit Sharing/Pension Plan | | | Other Debts - itemize | | |
| Other Assets | | | TOTAL LIABILITIES | | |
| TOTAL ASSETS | | | NET WORTH | | |
| COMBINED ASSETS | | | | | |
| SOURCE OF INCOME | | | COMBINED | | |
| | Applicant | Co-Applicant | | | |
| Base Salary | | | CONTINGENT LIABILITIES | | |
| Overtime Wages | | | As Endorser or Co-maker on Notes | \$ | |
| Bonus & Commissions | | | Alimony Payments (Annual) | \$ | |
| Dividends and Interest Income | | | Child Support | \$ | |
| Real Estate Income (Net) | | | Are you defendant in any legal action? | | |
| Other Income - itemize | | | Are there any unsatisfied judgments? | | |
| TOTAL | | | Have you ever taken bankruptcy? Explain: | | |
| GENERAL INFORMATION | | | | | |
| | Applicant | Co-Applicant | | | |
| Personal Bank Accounts at | | | PROJECTED EXPENSES / MONTHLY | | |
| | | | Maintenance | | |
| Savings & Loans Accounts at | | | Apartment Financing | | |
| | | | Other Mortgages | | |
| | | | Bank Loans | | |
| Purpose of Loan | | | Auto Loan | | |
| | | | TOTAL | | |

SCHEDULE OF BONDS AND STOCKS

| Amount of Shares | Description (Extended Valuation in Column) | Marketable Value | Non-Marketable Value |
|------------------|--|------------------|----------------------|
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |

SCHEDULE OF REAL ESTATE

| Description and Location | Cost | Actual Value | Mortgage Amount | Maturity Date |
|--------------------------|------|--------------|-----------------|---------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

SCHEDULE OF NOTES PAYABLE

Specify any assets pledged as collateral, including the liabilities they secure:

| To Whom Payable | Date | Amount | Due | Interest | Pledged as Security |
|-----------------|------|--------|-----|----------|---------------------|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

The foregoing financial statement has been carefully prepared, and the undersigned hereby solemnly declare(s) and certify(s) that all the information contained herein is true and correct.

Date _____ 20 ____

Signature _____

Date _____ 20 ____

Signature _____

Release of Information Authorization

Authorization to obtain criminal, credit/litigation report

In order to comply with the provisions of section 6.06 (A) of the Federal Fair Credit Reporting Act, I hereby authorize any individual, company, or institution to release to Kaled Management Corp. and/or its representative any and all information that they have concerning any criminal/litigation activity.

I hereby release the individual, company, or institution and all individuals connected therewith from all liability for any damage whatsoever incurred in furnishing such information.

Print Name: _____ Date of Birth: _____

Signature: _____

Print Name: _____ Date of Birth: _____

Address: _____

City: _____ State: _____

Zip code: _____

Social Security # _____ Social Security # _____